

Manager: Set Expectations at Kickoff

The following steps guide a manager through the process to set expectations for an employee at Kickoff.

- STEP 1. Sign into your MyPath account at www.mass.csod.com. (Login is your employee ID)
- STEP 2. On the homepage, look for the Your Action Items on the left and click the FY22 MassPerform Kickoff: Manager Schedule 1st Check-in & Set Expectations for [employee name] link.



- STEP 3. The FY22 MassPerform Kick-Off screen will open. Click the Get Started button on the bottom-right.
- **STEP 4.** You must schedule your first check-in prior to entering expectations. Use the calendar icon or type in the **Date of First Check-in.** Use the drop-down options to select the **Check-in Cadence.** Click the **Save and Continue** button. Remember to send Outlook invites for Kickoff and future Check-ins.
- STEP 5. On the Expectations and Goals screen, click the Add Expectation & Goals button.
- **STEP 6.** Enter a title for your expectation in the **Manager Expectation** field.
- **STEP 7.** Enter a **Description** of the expectation.
- STEP 8. Select a Start Date and End Date.
- STEP 9. Use the drop-down options to select an Expectation Category.
- STEP 10. Click the Save button.

NOTE: Leave the **Goals** section blank, as this is where your employee will review your expectation and enter their corresponding goals.

- STEP 11. Repeat Steps 5 10 for every expectation you want to enter for the employee.
- STEP 12. When all expectations have been entered, click the **Submit** button.
- **STEP 13.** The **Submit Review** pop-up will open. Click the **Submit** button again to handoff to the employee, who will then enter their specific goals for each expectation.